FINANCIAL EXPRESS

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VISAMAN GLOBAL SALES LIMITED

Corporate Identification Number: U24311GJ2019PLC108862

Our Company was originally incorporated on June 27, 2019 as "Visaman Global Sales Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre having registration office at C/o. Jain Traders, 8, Sorathiawadi near Narmada, 80 Feet Road, Rajkot, Gujarat - 360002, India. The Corporate Identification Number of our Company is U24311GJ2019PLC108862

> Registered Office: C/o, Jain Traders ,8, Sorathiawadi Near Narmada, 80 Feet Road, Rajkot - 360002, Gujarat, India. Tel.: +91 90237 30627 | E-mail: cs@visamansales.com | Website: https://visamanglobalsales.com//

Contact Person: Ms. Rawal Ankita Harsh, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. MITULKUMAR SURESHCHANDRA VASA, MR. SURESHCHANDRA GULABCHAND VASA, MS. AVNI M. VASA, MS. ILABEN SURESHCHANDRA VASA AND MR. KULAR BRIJESH N.

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE (NSE EMERGE)."

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 37,32,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF VISAMAN GLOBAL SALES LIMITED ("VISAMAN" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹43/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹33/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹1,604.76 LAKHS ("THE ISSUE") OF WHICH 1,92,000 EQUITY SHARES AGGREGATING TO ₹82.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 35,40,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹43/- PER EQUITY SHARE AGGREGATING TO ₹1,522,20 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.02% AND 25.63% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS. PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 275 OF THE PROSPECTUS

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- AND THE ISSUE PRICE IS 4.3 TIMES OF THE FACE VALUE.

ISSUE OPENED ON: MONDAY, JUNE 24, 2024 AND ISSUE CLOSED ON: WEDNESDAY, JUNE 26, 2024

RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue, Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue

2. The average cost of acquisition of Equity Shares by our Promoters is set forth in the table below:

Name of the Promoters	No of Equity Shares held	Average cost of Acquisition (in ₹)
Mr. Mitulkumar Sureshchandra Vasa	36,28,800	7.29
Mr. Sureshchandra Gulabchand Vasa	51,40,800	7.29
Ms. Avni M. Vasa	6,04,800	7.29
Ms. Ilaben Sureshchandra Vasa	7,05,392	7.29
Mr. Kular Brijesh N.	69	7.46
	Mr. Mitulkumar Sureshchandra Vasa Mr. Sureshchandra Gulabchand Vasa Ms. Avni M. Vasa Ms. Ilaben Sureshchandra Vasa	Mr. Mitulkumar Sureshchandra Vasa 36,28,800 Mr. Sureshchandra Gulabchand Vasa 51,40,800 Ms. Avni M. Vasa 6,04,800 Ms. Ilaben Sureshchandra Vasa 7,05,392

Investors are required to refer section titled "Risk Factors" beginning on page 27 of the Prospectus Our Company has filed the Prospectus dated June 18, 2024 with the ROC, Ahmedabad (the "Prospectus"). The Equity Shares of the Company are proposed to be listed

on the SME Platform of National Stock Exchange of India Limited i.e., NSE Emerge, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from NSE for the listing of the Equity Shares pursuant to letter dated June 13, 2024. NSE is the Designated Stock Exchange for the purpose of this Issue. The trading is to be commenced on July 01, 2024 (Subject to receipt of listing and trading approvals from the NSE). The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category is made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations 2018 as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange, Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs, in case of RIIs, if applicable, which will be blocked by the Self Certifled Syndicate Banks ("SCSBs") for the same.

SUBSCRIPTION DETAILS

The Net Issue has received 33,728 applications before technical rejections for 14,11,74,000 Equity Shares resulting in 39.88 times subscription. The details of the applications received in the Net Issue (before and after technical rejections & withdrawal) are as follows: Detail of the Applications Received:

Category	G	ross	Less: Ro	ejections*	Valid		
	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares	
Non-Retail Investors	3,264	4,97,82,000	42	3,45,000	3,222	4,94,37,000	
Retail Individual Investors	30,464	9,13,92,000	386	11,58,000	30,078	9,02,34,000	
Total	33,728	14,11,74,000	428	15,03,000	33,300	13,96,71,000	

*This includes 37 applications for 1,11,000 equity shares from Retail investors which were not in book but excludes bids (UPI mandates) not accepted by investors.

- The Net Issue does not include 1.92.000 Equity Shares reserved for Market Maker, which was subscribed by 1.00 time.
- 2. There were 428 Technical Rejections for 15,03,000 Equity Shares. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange NSE on June 27, 2024. A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 43/- per Equity Share.
- was finalised in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 1,92,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Shares Applied	% to Total		to the Applicant	THE RESERVE OF THE PARTY OF THE	% to Total
1,92,000	1	100.00	1,92,000	100.00	1,92,000	1:1	1,92,000	100.00
	the second second	122 1231	V V2 V W UN				AVV 4-2 St. 141	W TEV

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹ 43/- per Equity Share, was finalised in consultation with NSE, Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 22.89,000 Equity Shares. The category was subscribed by 39.42 times. The category-wise details of the Basis of Allotment are as under

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant Before Rounding off	Allocation per Applicant After Rounding off	Ratio of Allot Applic	PROPERTY OF THE PARTY OF THE PA	Total No. of Shares Allotted	% to Total
3,000	30,078	100.00	9,02,34,000	100.00	76.10	3000	5	197	22,89,000	100

C) Allocation to Other than Retails Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non-Retail Investors, at the Issue Price of ₹ 43/per Equity Share, was finalised in consultation with NSE, Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 12,51,000 Equity Shares. The category was subscribed by 39.52 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	shares Applicant Before Rounding off	Allocation Ratio of per Applicant Allottees to the Applicant Rounding off		Total No. of shares allocated/ allotted		
6,000	2411	74.83	1,44,66,000	29.26	3,66,060	151.83	3000	4	79	3,66,000
9,000	199	6.18	17,91,000	3.62	45,321	227.74	3000	15	199	45,000
12,000	86	2.67	10,32,000	2.09	26,115	303.66	3000	9	86	27,000
15,000	86	2.67	12,90,000	2.61	32,643	379.57	3000	_11_	86	33,000
18,000	45	1.40	8,10,000	1.64	20,497	455.49	3000	7	45	21,000
21,000	32	0.99	6,72,000	1.36	17,005	531.41	3000	6	32	18,000
24,000	133	4.13	31,92,000	6.46	80,773	607.32	3000	27	133	81,000
27,000	16	0.50	4,32,000	0.87	10,932	683.25	3000	4	16	12,000
30,000	52	1.61	15,60,000	3.16	39,476	759.15	3000	13	52	39,000
33,000	17	0.53	5,61,000	1.13	14,196	835.06	3000	5	17	15,000
36,000	10	0.31	3,60,000	0.73	9,110	911.00	3000	3	10	9,000
39,000	7	0.22	2,73,000	0.55	6,908	986.86	3000	2	7	6,000
42,000	4	0.12	1,68,000	0.34	4,251	1062.75	3000	1	4	3,000
45,000	8	0.25	3,60,000	0.73	9,110	1138.75	3000	3	8	9,000
48,000	9	0.28	4,32,000	0.87	10,932	1214.67	3000	4	9	12,000

The Board of Directors of the Company at its meeting held on June 27, 2024, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and allotment advice and / or notices shall be dispatched to the address of the investors as registered with the depositories on or before June 28, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking of funds will process on or prior to June 28, 2024. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE within 3 working days from the Closure of the Issue. The trading is proposed to be commenced on July 01, 2024 subject to receipt of listing and trading approvals from NSE.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated June 18, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Link Intime India Private Limited at www.linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant. Serial number of the

Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:

LINK Intime

LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Telephone: +91 - 8108114949

E-mail: visamanglobal.smeipo@linkintime.co.in Investor grievance E-mail: visamanglobal.smeipo@linkintime.co.in Website: www.linkintime.co.in

Contact Person: Mr. Shanti Gopalkrishnan SEBI Registration No.: INR000004058

> For VISAMAN GLOBAL SALES LIMITED On Behalf of the Board of Directors

Mr. Mitulkumar Sureshchandra Vasa

Place: Gujarat Date: June 27, 2024

of the Prospectus.

Chairman and Managing Director DIN: 07789750

PROSPECTS OF VISAMAN GLOBAL SALES LIMITED. Visaman Global Sales Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed Prospectus with the Registrar of Companies, on June 18, 2024. The Prospectus is available on websites of the Company, the NSE and the Lead Manager at visamanglobalsales.com, www.nseindia.com, www.shreni.in respectively. Applicants should note that investment in equity shares involves a high-risk and for details relating to the same, see the Prospectus, including section titled "Risk Factors" beginning on page 27

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act and applicable U.S. state securities law. Accordingly, the Equity Shares are offered or sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the U.S. Securities Act and (ii) Outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities act and applicable laws of the jurisdiction where such offers and sales occur.

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

RKD AGRI & RETAIL LIMITED

Registered Office: : 52, Rayfreda Building, Junction of Mahakali Caves, Holy Family Church, Chakala MIDC, Mumbai-400093, Maharashtra, India. Tel: +91 22-4801 8788 / +91 93241 93925 | Email: himalchulifoodproducts@gmail.com | Website: www.hfpltd.in

OPEN OFFER BY NILESH MALSHI SAVLA ("ACQUIRER 1") AND MEENA NILESH SAVLA ("ACQUIRER 2") (ACQUIRER 1 & ACQUIRER 2 HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") TO ACQUIRE UPTO 1,28,89,500 (ONE CRORE TWENTY EIGHT LAKH EIGHTY NINE THOUSAND FIVE HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 1/- EACH FOR CASH AT A PRICE OF ₹ 1.12/- (RUPEE ONE AND PAISE TWELVE ONLY) INCLUDING INTEREST OF ₹ 0.12/- PER EQUITY SHARE ("OFFER PRICE"), PAYABLE IN CASH PER EQUITY SHARE AGGREGATING UPTO ₹ 1.44,36,240/- (RUPEES ONE CRORE FORTY FOUR LAKH THIRTY SIX THOUSAND TWO HUNDRED FORTY ONLY), TO THE PUBLIC SHAREHOLDERS OF RKD AGRI & RETAIL LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Offer Opening Public Announcement ("Offer Opening Public Announcement") should be read in continuation of and together with (a) the Public Announcement dated February 22, 2024 ("PA"); (b) the Detailed Public Statement published on February 28, 2024 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Pratahkal (Marathi) Mumbai Edition - Being the regional language of Mumbai, where the Registered Office of the Target Company is located and the Stock Exchange where the equity shares of the Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated March 05, 2024 ("DLOF") (d) the Letter of Offer dated June 18, 2024 ("LOF") along with Form of Acceptance is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers in respect

This Offer Opening Public Announcement is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations, 2011 and pursuant to changes/amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/19507/1 dated June 12, 2024 ("SEBI Letter"), This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS and

The shareholders of the Target Company are requested to kindly note the following:

- The Offer Price is ₹ 1.12/- (Rupee One and Paise Twelve only), including interest of ₹ 0.12/-(Twelve Paise Only) per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for the Offer Price) beginning on page no. 22 of the LOF.
- The Committee of Independent Directors of the Target Company ("IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations, 2011 and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations, 2011. The recommendations were unanimously approved by the Members of the IDC on June 25, 2024, and published on June 27, 2024 in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of SEBI at www.sebi.gov.in and on the website of BSE at www.bseindia.com.
- The Open Offer is a mandatory offer being made under 3(1), 3(2) and 3(3) and other applicable regulations of the SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company.
- The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011. The LOF dated June 18, 2024, was dispatched through electronic mode and physical mode on June 21, 2024, to all the Eligible Shareholders of the Target Company
- holding Equity Shares as on the Identified Date, i.e. June 14, 2024. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period. Please note that a copy of the LOF along with Form of Acceptance and SH-4 is also available for downloading on the websites of the SEBI, the BSE Limited (BSE)
- and the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com and www.purvashare.com respectively. Non-receipt/ non-availability of the Form of Acceptance does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner
- of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirers through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, 2011 other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation").
- The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page no. 28 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein. Instructions for Public Shareholders:
- In case of Public Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page no. 28 of the LOF. In case of Public Shareholders holding Equity Shares in physical form: Eligible Shareholders holding Equity Shares in physical form may participate in the Open
- Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page no. 31 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s). Form SH-4 and such other documents described in paragraph IX at page no. 31 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") within 2 (Two) days from the Offer Closing date i.e. Tuesday, July 16, 2024. Please also read and follow the detailed procedure described in paragraph IX at page no. 31 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirers, Target Company or the Manager to the Offer.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer ("DLOF") was submitted to SEBI on March 05, 2024. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/19507/1 dated June 12, 2024. SEBI's observations have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms of the SEBI Letter.

10. Material Updates:

Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer: Inclusion of audited financial statements as at year ended on March 31, 2024 at Paragraph VI Point No.26.

- Updated the Pre and Post Offer Shareholding Pattern of the Target Company Based on Voting Share Capital and on Emerging Voting Share Capital at Paragraph VI
- Updating of trading status of Equity Shares of Target Company in the LOF at Paragraph VI point No. 9 and Paragraph VII.A point No. 1. Addition of Audited Financials of Target Company for the financial year ended March 31, 2024, March 31, 2023, and March 31, 2022 at Paragraph X - Documents
- for Inspection Section of the LOF.
- The following confirmations were included in the LOF in relation to Acquirers: (i) As on date of the LOF, no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Acquirers/Promoters
- of the Target Company under the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") and Regulations made there under or by any other Regulator as on date this LOF at Paragraph V Point No.3.4. (ii) As on date of the LOF, no penalties levied by SEBI/RBI against the Promoters/Acquirers at Paragraph V Point No.3.5.
- The Acquirers confirmed that they are not connected with the public shareholders of the Target Company. Please note that, as on date the LOF, the Acquirers
- are the Promoters and control the management of the Target Company at Paragraph V Point No.3.8.
- The following confirmations were included in the LOF in relation to Target Company: (i) The bifurcation of Equity Shares allotted by the Board of Directors of the Target Company on May 05, 2023 and February 10, 2024 as on date the LOF at
- Paragraph VI. Point No. 10. (ii) As on the date of the Letter of Offer, the shareholding in the Target Company of the directors of the Target Company at Paragraph VI. Point No. 15. (iii) As on date of the LOF, no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Target Company, under
- the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") and Regulations made there under or by any other Regulator at Paragraph VI. Point No. 19.
- (iv) As on date of the LOF, there are no depository receipts of the shares issued in foreign countries by the Target Company at Paragraph VI. Point No. 20. The Target Company has confirmed that it has not filed any report under Regulation 10(7) of the SEBI (SAST) Regulations, 2011 at Paragraph VI. Point
- (vi) As on date of the LOF, no penalties levied by SEBI/RBI against the Target Company at Paragraph VI. Point No. 22. (vii) Except the acquisition(s) of 1,20,00,000 (One Crore Twenty Lakh) Equity Shares, upon exercise of option for conversion of warrants, by Acquirer 2 on May
- 05, 2023 and 1,67,00,000 (One Crore Sixty Seven Lakh) Equity Shares, upon exercise of option for conversion of warrants, by Acquirer 1 on February 10, 2024, there were no acquisition(s) by the present promoters of the Target Company from the expiry of the previous open offer in the financial year 2017-2018 to 2023-24 that triggered an open offer under the SEBI (SAST) Regulations, 2011 at Paragraph VI. Point No. 23. 11. Status of Statutory and Other Approvals:

As on the date, to the best of the knowledge of the Acquirers, there are no statutory approvals required by the Acquirers to complete this Offer. However, in case of any such statutory approvals are required by the Acquirers at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII on page no. 27 of the LOF for further details.

12. Schedule of Major Activities of the Offer: **Major Activities**

	CONTRACTOR OF THE PROPERTY OF	INDERFORMS CONTRACTOR AND CONTRACTOR SHAREST TRACTOR AND CONTRACTOR OF THE SHAREST
Public Announcement (PA)	Thursday, February 22, 2024	Thursday, February 22, 2024
Publication of DPS in the newspapers	Wednesday, February 28, 2024	Wednesday, February 28, 2024
Last date for filing of draft letter of offer with SEBI	Wednesday, March 06, 2024	Wednesday, March 06, 2024
Last date for public announcement of competing offer(s) (2)	Thursday, March 21, 2024	Thursday, March 21, 2024
Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Monday, April 01, 2024	Wednesday, June 12, 2024(1)
Identified Date ⁽³⁾ for determining shareholders to whom LOF shall be sent	Wednesday, April 03, 2024	Friday, June 14, 2024
Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Friday, April 12, 2024	Monday, June 24, 2024
Last date for upward revision of the Offer Price and/or Offer Size	Thursday, April 18, 2024	Thursday, June 27, 2024
Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Thursday, April 18, 2024	Thursday, June 27, 2024
Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Friday, April 19, 2024	Friday, June 28, 2024
Date of commencement of the Tendering Period ("Offer Opening Date")	Monday, April 22, 2024	Monday, July 01, 2024
Date of closure of the Tendering Period ("Offer Closing Date")	Monday, May 06, 2024	Friday, July 12, 2024
Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Monday, May 20, 2024	Monday, July 29, 2024

- Actual date of receipt of SEBI Observation Letter on DLOF.
- There is no competing offer to this offer.
- 3. Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the equity shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirers, the Promoters, the parties to the Share Purchase Agreement and any person deemed to be acting in concert with them) are eligible to participate in this Offer any time before the 4. Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
- 13. The Acquirers, severally and jointly, accept the responsibility for the information contained in this Offer Opening Public Announcement and Corrigendum (other than
- the information pertaining to the Target Company, which has been obtained from publicly available sources or provided by the Target Company) and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 in respect of the Open Offer. 14. This Offer Opening Public Announcement and Corrigendum would also be available on the website of SEBI at www.sebi.gov.in and on the website of Manager to the
- Offer at www.saffronadvisor.com. REGISTRAR TO THE OFFER

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East),

Email id: openoffers@saffronadvisor.com | Website: www.saffronadvisor.com

Mumbai-400 059, Maharashtra, India. | Tel. No.: +91 22 49730394;

Investor Grievance Id: investorgrievance@saffronadvisor.com

Purva Sharegistry e energising ideas

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai-400011, Maharashtra, India.

Original Schedule (Day and Date) Revised Schedule (Day and Date)(4)

Tel No.: +91-22-3199 8810/4961 4132 E-mail id: support@purvashare.com | Website: www.purvashare.com Investor Grievance ID: support@purvashare.com

SEBI Registration Number: INR000001112 Validity: Permanent | Contact Person: Deepall Dhuri

Validity: Permanent | Contact Person: Gaurav Khandelwal/ Saurabh Gaikwad Place: Mumbai

Date: June 27, 2024

financialexp.epapr.in

SEBI Registration Number: INM 000011211

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

उत्तराखंड पुलिस ने किया तिहरे हत्याकांड का खुलासा

दो बेटियों समेत महिला की हत्या कर नाले में फेंका था शव

देहरादून, 27 जून (जनसत्ता)।

पटेलनगर क्षेत्र के बड़ोवाला में बरामद हुए एक गया है। पुलिस को जांच में पता चला कि रेशमा और उसके बच्चों की हत्या कर दी।

शिशु सिहत तीन लोगों के शव एक ही परिवार बिजनौर के एक थाना क्षेत्र में एक महिला और के थे और कथित अवैध संबंधों के चलते इस उसकी बच्चियां लापता हैं। पूछताछ में आरोपी उत्तराखंड पुलिस ने गुरुवार को उत्तर प्रदेश विहरे हत्याकांड को अंजाम दिया गया। पुलिस ने बताया है कि रेशमा से उसका प्रेम प्रसंग था। के बिजनौर जिले के एक व्यक्ति को गिरफ्तार ने बताया कि बिजनौर जिले का हत्यारोपी कुछ दिनों से वह शादी का दबाव बना रही थी। करते हुए दावा किया कि देहरादून के हसीन तलाकशुदा है जिसे गिरफ्तार कर लिया आरोपी ने कहा कि छुटकारा पाने के लिए उसने

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)

VISAMAN GLOBAL SALES LIMITED

Corporate Identification Number: U24311GJ2019PLC108862

Our Company was originally incorporated on June 27, 2019 as "Visaman Global Sales Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre having registration office at C/o. Jain Traders, 8, Sorathiawadi near Narmada, 80 Feet Road, Rajkot, Gujarat-360002, India. The Corporate Identification Number of our Company is U24311GJ2019PLC108862.

> Registered Office: C/o, Jain Traders ,8, Sorathiawadi Near Narmada, 80 Feet Road, Rajkot - 360002, Gujarat, India. Tel.: +91 90237 30627 | E-mail: cs@visamansales.com | Website: https://visamanglobalsales.com// Contact Person: Ms. Rawal Ankita Harsh, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. MITULKUMAR SURESHCHANDRA VASA, MR. SURESHCHANDRA GULABCHAND VASA, MS. AVNI M. VASA, MS. ILABEN SURESHCHANDRA VASA AND MR. KULAR BRIJESH N.

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE (NSE EMERGE)."

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 37,32,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF VISAMAN GLOBAL SALES LIMITED ("VISAMAN" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹43/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹33/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹1,604.76 LAKHS ("THE ISSUE") OF WHICH 1,92,000 EQUITY SHARES AGGREGATING TO ₹82.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 35,40,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹43/- PER EQUITY SHARE AGGREGATING TO ₹1,522.20 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.02% AND 25.63% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS. PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 275 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- AND THE ISSUE PRICE IS 4.3 TIMES OF THE FACE VALUE. ISSUE OPENED ON: MONDAY, JUNE 24, 2024 AND ISSUE CLOSED ON: WEDNESDAY, JUNE 26, 2024

RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue

The average cost of acquisition of Equity Shares by our Promoters is set forth in the table below.

Sr. No.	Name of the Promoters	No of Equity Shares held	Average cost of Acquisition (in ₹)
1.	Mr. Mitulkumar Sureshchandra Vasa	36,28,800	7.29
2.	Mr. Sureshchandra Gulabchand Vasa	51,40,800	7.29
3.	Ms. Avni M. Vasa	6,04,800	7.29
4.	Ms. Ilaben Sureshchandra Vasa	7,05,392	7.29
5.	Mr. Kular Brijesh N.	69	7.46

Investors are required to refer section titled "Risk Factors" beginning on page 27 of the Prospectus

Our Company has filed the Prospectus dated June 18, 2024 with the ROC, Ahmedabad (the "Prospectus"). The Equity Shares of the Company are proposed to be listed on the SME Platform of National Stock Exchange of India Limited i.e., NSE Emerge, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from NSE for the listing of the Equity Shares pursuant to letter dated June 13, 2024, NSE is the Designated Stock Exchange for the purpose of this Issue. The trading is to be commenced on July 01, 2024 (Subject to receipt of listing and trading approvals from the NSE) The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category is made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange. Such inter-se spill over, If any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs, in case of RIIs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same.

SUBSCRIPTION DETAILS

The Net Issue has received 33,728 applications before technical rejections for 14,11,74,000 Equity Shares resulting in 39,88 times subscription. The details of the applications received in the Net Issue (before and after technical rejections & withdrawal) are as follows:

Detail of the Applications Received:

Catanana	G	ross	Less: Re	ejections*	Valid		
Category	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares	
Non-Retail Investors	3,264	4,97,82,000	42	3,45,000	3,222	4,94,37,000	
Retail Individual Investors	30,464	9,13,92,000	386	11,58,000	30,078	9,02,34,000	
Total	33,728	14,11,74,000	428	15,03,000	33,300	13,96,71,000	

*This includes 37 applications for 1,11,000 equity shares from Retail investors which were not in book but excludes bids (UPI mandates) not accepted by investors.

The Net Issue does not include 1,92,000 Equity Shares reserved for Market Maker, which was subscribed by 1.00 time.

There were 428 Technical Rejections for 15,03,000 Equity Shares. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange – NSE on June 27, 2024.

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 43/- per Equity Share. was finalised in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 1,92,000 Equity Shares. The category, wice details of the Rasis of Allotment are as under

The category	WISC OCIAIIS OF UTO DOS	ea of Milotribut	are as under.					
No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant		% to Total
1.92.000	9	100.00	1,92,000	100.00	1,92,000	1:1	1,92,000	100.00

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹ 43/- per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 22,89,000 Equity Shares. The category was subscribed by 39.42 times. The category-wise details of the Basis of Allotment are as under:

	No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant Before Rounding off	Allocation per Applicant After Rounding off	Ratio of Allo Appl	ottees to the icant	Total No. of Shares Allotted	% to Total
н	2.000	20.070	100.00	0.00.04.000	100.00	76 10	2000	E	107	22 20 200	100

C) Allocation to Other than Retails Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non-Retail Investors, at the Issue Price of ₹ 43/per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 12,51,000 Equity Shares. The category was subscribed by 39.52 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before Rounding off	Allocation per Applicant After Rounding off	Allottee	io of es to the icant	Total No. of shares allocated/ allotted
6,000	2411	74.83	1,44,66,000	29.26	3,66,060	151.83	3000	4	79	3,66,000
9,000	199	6.18	17,91,000	3.62	45,321	227.74	3000	15	199	45,000
12,000	86	2.67	10,32,000	2.09	26,115	303.66	3000	9	86	27,000
15,000	86	2.67	12,90,000	2.61	32,643	379.57	3000	11	86	33,000
18,000	45	1.40	8,10,000	1.64	20,497	455.49	3000	7	45	21,000
21,000	32	0.99	6,72,000	1.36	17,005	531.41	3000	6	32	18,000
24,000	133	4.13	31,92,000	6.46	80,773	607.32	3000	27	133	81,000
27,000	16	0.50	4,32,000	0.87	10,932	683.25	3000	4	16	12,000
30,000	52	1.61	15,60,000	3.16	39,476	759.15	3000	13	52	39,000
33,000	17	0.53	5,61,000	1.13	14,196	835.06	3000	5	17	15,000
36,000	10	0.31	3,60,000	0.73	9,110	911.00	3000	3	10	9,000
39,000	7	0.22	2,73,000	0.55	6,908	986.86	3000	2	7	6,000
42,000	4	0.12	1,68,000	0.34	4,251	1062.75	3000	1	4	3,000
45,000	8	0.25	3,60,000	0.73	9,110	1138.75	3000	3	8	9.000

0.28 0.87 10,932 1214.67 3000 The Board of Directors of the Company at its meeting held on June 27, 2024, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants. The CAN and allotment advice and / or notices shall be dispatched to the address of the investors as registered with the depositories on or before June 28, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking of funds will process on or prior to June 28, 2024. The Equity Shares allotted to successful

applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE within 3 working days from the Closure of the Issue. The trading is proposed to be commenced on July 01, 2024 subject to

receipt of listing and trading approvals from NSE. Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated June 18, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Link Intime India Private Limited at www.linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below: LINK INTIME INDIA PRIVATE LIMITED

LINK Intime

C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Telephone: +91 - 8108114949 E-mail: visamanglobal.smelpo@linkintime.co.in Investor grievance E-mail: visamanglobal.smeipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Mr. Shanti Gopalkrishnan SEBI Registration No.: INR000004058

> For VISAMAN GLOBAL SALES LIMITED On Behalf of the Board of Directors

Place: Gujarat Date: June 27, 2024 Mr. Mitulkumar Sureshchandra Vasa Chairman and Managing Director DIN: 07789750

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF VISAMAN GLOBAL SALES LIMITED

Visaman Global Sales Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed Prospectus with the Registrar of Companies, on June 18, 2024. The Prospectus is available on websites of the Company, the NSE and the Lead Manager at visamanglobalsales.com, www.nseindia.com, www.shreni.in respectively. Applicants should note that investment in equity shares involves a high-risk and for details relating to the same, see the Prospectus, including section titled "Risk Factors" beginning on page 27 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act and applicable U.S. state securities law. Accordingly, the Equity Shares are offered or sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the U.S. Securities Act and (ii) Outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities act and applicable laws of the jurisdiction where such offers and sales occur.

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

RKD AGRI & RETAIL LIMITED

Registered Office: 52, Rayfreda Building, Junction of Mahakali Caves, Holy Family Church, Chakala MIDC, Mumbai-400093, Maharashtra, India. Tel: +91 22-4801 8788 / +91 93241 93925 | Email: himalchulifoodproducts@gmail.com | Website: www.hfpltd.in

OPEN OFFER BY NILESH MALSHI SAVLA ("ACQUIRER 1") AND MEENA NILESH SAVLA ("ACQUIRER 2") (ACQUIRER 1 & ACQUIRER 2 HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") TO ACQUIRE UPTO 1.28.89.500 (ONE CRORE TWENTY EIGHT LAKH EIGHTY NINE THOUSAND FIVE HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 1/- EACH FOR CASH AT A PRICE OF ₹ 1.12/- (RUPEE ONE AND PAISE TWELVE ONLY) INCLUDIN OF ₹ 0.12/- PER EQUITY SHARE ("OFFER PRICE"), PAYABLE IN CASH PER EQUITY SHARE AGGREGATING UPTO ₹ 1.44,36.240/- (RUPEES ONE CRORE FORTY FOUR LAKH THIRTY SIX THOUSAND TWO HUNDRED FORTY ONLY). TO THE PUBLIC SHAREHOLDERS OF RKD AGRI & RETAIL LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER")

This Offer Opening Public Announcement ("Offer Opening Public Announcement") should be read in continuation of and together with (a) the Public Announcement dated February 22, 2024 ("PA"); (b) the Detailed Public Statement published on February 28, 2024 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Pratahkal (Marathi) Mumbai Edition - Being the regional language of Mumbai, where the Registered Office of the Target Company is located and the Stock Exchange where the equity shares of the Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated March 05, 2024 ("DLOF") (d) the Letter of Offer dated June 18, 2024 ("LOF") along with Form of Acceptance is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers in respect of the Open Offer.

This Offer Opening Public Announcement is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations, 2011 and pursuant to changes/amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/19507/1 dated June 12, 2024 ("SEBI Letter"). This Offer Opening Public

Announcement and Corrigendum is being published in all the newspapers in which the DPS was published. Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS and/

The shareholders of the Target Company are requested to kindly note the following:

- The Offer Price is ₹ 1.12/- (Rupee One and Paise Twelve only), including interest of ₹ 0.12/-(Twelve Paise Only) per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for the Offer Price) beginning on page no. 22 of the LOF.
- The Committee of Independent Directors of the Target Company ("IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations, 2011 and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations, 2011. The recommendations were unanimously approved by the Members of the IDC on June 25, 2024, and published on June 27, 2024 in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of SEBI at www.sebi.gov.in and on the website of BSE at www.bseindia.com.
- The Open Offer is a mandatory offer being made under 3(1), 3(2) and 3(3) and other applicable regulations of the SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company
- The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.
- The LOF dated June 18, 2024, was dispatched through electronic mode and physical mode on June 21, 2024, to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. June 14, 2024, It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
- Please note that a copy of the LOF along with Form of Acceptance and SH-4 is also available for downloading on the websites of the SEBI, the BSE Limited (BSE) and the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com and www.purvashare.com respectively.
- Non-receipt/ non-availability of the Form of Acceptance does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirers through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, 2011 other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation"),
- The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page no. 28 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein. Instructions for Public Shareholders:
- In case of Public Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page no. 28 of the LOF.
- In case of Public Shareholders holding Equity Shares in physical form: Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page no. 31 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page no. 31 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") within 2 (Two) days from the Offer Closing date i.e. Tuesday, July 16, 2024. Please also read and follow the detailed procedure described in paragraph IX at page no. 31 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirers, Target Company or the Manager to the Offer,
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer ("DLOF") was submitted to SEBI on March 05, 2024. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/19507/1 dated June 12, 2024. SEBI's observations have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms of the SEBI Letter.

Material Updates:

or LOF.

Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer: Inclusion of audited financial statements as at year ended on March 31, 2024 at Paragraph VI Point No.26.

Updated the Pre and Post Offer Shareholding Pattern of the Target Company Based on Voting Share Capital and on Emerging Voting Share Capital at Paragraph VI Point No.27.

Updating of trading status of Equity Shares of Target Company in the LOF at Paragraph VI point No. 9 and Paragraph VII.A point No. 1.

Addition of Audited Financials of Target Company for the financial year ended March 31, 2024, March 31, 2023, and March 31, 2022 at Paragraph X - Documents for Inspection Section of the LOF.

The following confirmations were included in the LOF in relation to Acquirers:

- (i) As on date of the LOF, no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Acquirers/Promoters of the Target Company under the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") and Regulations made there under or by any other Regulator as on date this LOF at Paragraph V Point No.3.4.
- As on date of the LOF, no penalties levied by SEBI/RBI against the Promoters/Acquirers at Paragraph V Point No.3.5.
- The Acquirers confirmed that they are not connected with the public shareholders of the Target Company. Please note that, as on date the LOF, the Acquirers are the Promoters and control the management of the Target Company at Paragraph V Point No.3.8.

The following confirmations were included in the LOF in relation to Target Company: The bifurcation of Equity Shares allotted by the Board of Directors of the Target Company on May 05, 2023 and February 10, 2024 as on date the LOF at

- Paragraph VI. Point No. 10. As on the date of the Letter of Offer, the shareholding in the Target Company of the directors of the Target Company at Paragraph VI. Point No. 15.
- (iii) As on date of the LOF, no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Target Company, under the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") and Regulations made there under or by any other Regulator at Paragraph VI. Point No. 19.
- (iv) As on date of the LOF, there are no depository receipts of the shares issued in foreign countries by the Target Company at Paragraph VI. Point No. 20. The Target Company has confirmed that it has not filed any report under Regulation 10(7) of the SEBI (SAST) Regulations, 2011 at Paragraph VI, Point
- (vi) As on date of the LOF, no penalties levied by SEBI/RBI against the Target Company at Paragraph VI. Point No. 22.
- (vii) Except the acquisition(s) of 1,20,00,000 (One Crore Twenty Lakh) Equity Shares, upon exercise of option for conversion of warrants, by Acquirer 2 on May 05, 2023 and 1,67,00,000 (One Crore Sixty Seven Lakh) Equity Shares, upon exercise of option for conversion of warrants, by Acquirer 1 on February 10. 2024, there were no acquisition(s) by the present promoters of the Target Company from the expiry of the previous open offer in the financial year 2017-2018 to 2023-24 that triggered an open offer under the SEBI (SAST) Regulations, 2011 at Paragraph VI. Point No. 23.

Status of Statutory and Other Approvals:

As on the date, to the best of the knowledge of the Acquirers, there are no statutory approvals required by the Acquirers to complete this Offer. However, in case of any such statutory approvals are required by the Acquirers at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII on page no. 27 of the LOF for further details.

12. Schedule of Major Activities of the Offer:

Original Schedule (Day and Date)	Revised Schedule (Day and Date)
Thursday, February 22, 2024	Thursday, February 22, 2024
Wednesday, February 28, 2024	Wednesday, February 28, 2024
Wednesday, March 06, 2024	Wednesday, March 06, 2024
Thursday, March 21, 2024	Thursday, March 21, 2024
Monday, April 01, 2024	Wednesday, June 12, 2024(1)
Wednesday, April 03, 2024	Friday, June 14, 2024
Friday, April 12, 2024	Monday, June 24, 2024
Thursday, April 18, 2024	Thursday, June 27, 2024
Thursday, April 18, 2024	Thursday, June 27, 2024
Friday, April 19, 2024	Friday, June 28, 2024
Monday, April 22, 2024	Monday, July 01, 2024
Monday, May 06, 2024	Friday, July 12, 2024
Monday, May 20, 2024	Monday, July 29, 2024
	Thursday, February 22, 2024 Wednesday, February 28, 2024 Wednesday, March 06, 2024 Thursday, March 21, 2024 Monday, April 01, 2024 Wednesday, April 03, 2024 Friday, April 12, 2024 Thursday, April 18, 2024 Thursday, April 18, 2024 Friday, April 18, 2024 Monday, April 19, 2024 Monday, April 22, 2024 Monday, May 06, 2024

1. Actual date of receipt of SEBI Observation Letter on DLOF.

2. There is no competing offer to this offer.

3. Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the equity shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirers, the Promoters, the parties to the Share Purchase Agreement and any person deemed to be acting in concert with them) are eligible to participate in this Offer any time before the

Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

13. The Acquirers, severally and jointly, accept the responsibility for the information contained in this Offer Opening Public Announcement and Corrigendum (other than the information pertaining to the Target Company, which has been obtained from publicly available sources or provided by the Target Company) and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 in respect of the Open Offer.

14. This Offer Opening Public Announcement and Corrigendum would also be available on the website of SEBI at www.sebi.gov.in and on the website of Manager to the Offer at www.saffronadvisor.com.

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605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai-400 059, Maharashtra, India. | Tel. No.: +91 22 49730394; Email id: openoffers@saffronadvisor.com | Website: www.saffronadvisor.com Investor Grievance Id: investorgrievance@saffronadvisor.com

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

SEBI Registration Number: INM 000011211 Validity: Permanent | Contact Person: Gaurav Khandelwal/ Saurabh Gaikwad

Date: June 27, 2024

Place: Mumbai

Purva Sharegistry

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai-400011, Maharashtra, India.

REGISTRAR TO THE OFFER

Original Schedule (Day and Date) Revised Schedule (Day and Date)(4)

Tel No.: +91-22-3199 8810/4961 4132 E-mail id: support@purvashare.com | Website: www.purvashare.com Investor Grievance ID: support@purvashare.com

SEBI Registration Number: INR000001112 Validity: Permanent | Contact Person: Deepali Dhuri

Lucknow

www.readwhere.com

महारेराने घेतला हा पदनिर्देशित खाते निर्मितीचा निर्णय

एकाच बँकेत ३ स्वतंत्र खाती उघडणे १ जुलैपासून बंधनकारक



महारेराच्या निदर्शनास (प्रतिनिधी) आहे. म्हणून महारेराने यातील सध्या सदनिकेची त्रृटी दूर करून घरखरेदीदारांकडून नोंदणी करताना सदनिके शिवाय घेतल्या जाणाऱ्या सर्व पैशांचा हिशेब पूर्णपणे उपलब्ध असावा मनोरंजन केंद सोयी यासाठी एकाच बँकेत प्रकल्पाची सुविधांसाठी तत्सम पदनिर्देशित वेगवेगळ्या कारणांसाठी काढण्याबाबतचे निर्देश जारी केले गहनिर्माण प्रवर्तक आहेत . एवढेच नाही सांगतील त्या वेगवेगळ्या नावाने खात्यात घरखरेदीदाराने पैसे जमा धनादेश द्यावे लागतात, परिणामी करायचे त्या खात्याचा क्रमांक घरखरेदीदाराने सदनिका नोंदणी विक्री करारात आणि सदनिका बाबींसाठी नोंदणी पत्रात नमूद करणेही किती पैसे प्रवर्तकाला एकूण बंधनकारक करण्यात आले आहे. दिले, हे एकत्रितपणे कुठेच दिसत आता घरखरेदीदाराला पूर्वीप्रमाणे संपदा वेगवेगळ्या नावाने धनादेश द्यावे अधिनियमानुसार ग्राहकांकडून लागणार नाही. यामुळे गृहनिर्माण रकमेपैकी, प्रकल्पांच्या आर्थिक व्यवहारात आणि अंगभूत शिस्त निर्माण होऊन भूखंडासाठी लागणारी ७० टक्के महारेराला या व्यवहाराचे येथन रक्कम स्वतंत्र खात्यात ठेवणे पुढे सूक्ष्म नियंत्रण करणे शक्य आवश्यक आहे. असे असताना घरखरेदीदारांकडून आलेल्या रकमेचा हिशोबच

उपलब्ध नसल्याने या त्रुटीचा

गैरफायदा घेतला जात असल्याचे

व्यवहारात अंगभूत शिस्त निर्माण होईल. यासाठी महारेराने ग्राहकांकडून आलेल्या सर्व पैशांसाठी विकासकांनी 'महारेरा पदनिर्देशित संकलन खाते' प्रकल्पाची जमीन आणि बांधकामांसाठी ७० टक्के रकमेचे ' महारेरा पदनिर्देशित विभक्त खाते

आणि विकासकाच्या ३०% रकमेसाठी महारेरा पदनिर्देशित व्यवहार खाते'अशी एकाच बँकेत ३ स्वतंत्र खाती उघडणे १ जुलैपासून बंधनकारक करण्याचा निर्णय घेतलेला असन याबाबतचे परिपत्रक जारी केले आहे

जाहीर सचना

माझे अशील शैलेश श्रवण सातपते यांच्या वतीने देण्यात येते की. सदर वत्तपत्र सचन मार्फत अधोहस्ताक्षरित यांना याद्वारे माझे अशील हे फ्लॅट क्र. ४०१ (२ बेड रूम टाईप) चौंथा मजला, स्प्लेंडर, ग्रीन हिल्स सीएचएसएल, गोटरेज हिल मोजमापित चटर्ड क्षेत्रफळ ६४.७५ चौरस मीटर/६९७ चौरस मीटर अंदाजे बिल्ट अप क्षेत्रफळ ७७.७३ चौ. मीटर सर्व्हे क्रमांक ६/१, ६/१९ भाग, १३/१७, गाव बरवे, कल्याण डोंबिवली महानगरपालिक मंडळाच्या मर्यादेतील, कल्याण पश्चिम, जिल्हा ठाणे राज्य :महाराष्ट्र भारत येथील

माझे म्हणणे आहे की, शेअर प्रमाणपत्र क्र. १६३, धारक विभिन्न क्रमांक १६२१ ते १६३० संबंधात फ्लॅट क्रमांक स्लेंडर ४०१ दि. २६ जानेवारी, २०१३ रोजी जारी केले होते मूळ शेअर प्रमाणपत्र ग्रीन हिल्स को-ऑपरेटिव्ह हाउसिंग सोसायटी मार्फत जारी केले होते ते गहाळ/ हरवले आहेत.

माझे अशील यांनी प्रतिज्ञापत्र योग्य प्राधिकरण समक्ष दाखल केले आहे व पोलीस तक्रार खडकपाडा पोलीस स्टेशन, कल्याण पश्चिम दि. २३.०६.२०२४ अंतर्गत तक्रार क्रमांक ६४९/२०२४ अंतर्गत दाखल केली होती.

सदर वत्तपत्र सचना सोसायटीस स्विकत झाल्यानंतर कोणत्याही प्रकारे कायद्या अनसार माझ्या नावे ड्युप्लिकेट प्रमाणपत्र जारी केले जाईल.

सदर वत्तपत्र सचना भविष्यात बोनाफाईड खरेदीदार यांचे हक्क स्पष्ट करण्यास देण्यात येत

सदर वत्तपत्र सचना बँक रिलीज करत आहे व कोणत्याही दायित्वांच्या आधारावर सोसायटीद्वारे जारी ड्युप्लिकेट शेअर प्रमाणपत्रांवर भविष्यातील बोनाफाईड सभासद म्हणून

आक्षेप, काही असल्यास पुराव्यांसह लेखी स्वरूपात सदर जाहीर सूचना जारी केल्याच्य तारखेपासून १५ दिवसांच्या आत माझे कार्यालय येथे खालील पत्यावर ७.०० ते ९.०० दरम्यान करावी

ठिकाण : कल्याण

पत्ता : ३. शंकर निवास. सिंडीकेट. मरबाड रोड.

वकील भरत एच. पारवानी संपर्क - ९०२९८११८७०

सही / -

कल्याण (प) - पिन कोड ४२१ ३०१.

जाहीर सूचना आम जनतेस सचित करण्यात येते की. माझे अशील

सुरक्षित आणि संरक्षित होईल

गहनिर्माण प्रकल्पाच्या आर्थिक

श्री. रजनीकांत बाबुभाई जाधव, सध्याचे परिपूर्ण कायदेशीर मालक असून ते रहिवासी फ्लॅट क्षेत्रफळ मोजमापित २०० चौ. फूट, फ्लॅट क्र. ए-७, १ ल मजला, किशीन कुंज सीएचएस लि., जीवन विकास केंद्र मार्ग, कोळ-डोंगरी, विले पार्ले (पूर्व) मंबई ४०० ०५७ (संदर्भित सदर फ्लॅट) येथील वापरकर्ते, ताबाधारक व योग्य/ अधिकारी आहेत व त्यांनी कायदेशीर वारस अभिहस्तांकन मार्फत पूर्वीर आवंटि/ मालक वडील दिवंगत बाबभाई कांर्ज जाधव यांच्याकडून ताब्यात घेतला (त्यांचा मृत्यू दि. २३.०७.१९९९ रोजी झाला होता कन्सेंट व रिलीज करार अन्य कायदेशीर वारस सभास कुटुंबातील व सध्याचे धारक आहेत) व ते स्पष्ट व हक्क त्यांच्याकडे आहेत. आता ते सदर मालमत्तेसह इच्छक पक्षकार यांन

विक्री/हस्तांतरण मार्फत व्यवहार करण्यास इच्छुक आहेत व जर कोणाही व्यक्तीस सदर फ्लॅट संबंधा कोणतेही दावे. मागण्या. आक्षेप. खटला असल्यास त्यांनी कृपया पुढे यावे व हक पेपर्स दाखवावे व सदर सूचनेच्या प्रसिद्धी पासून १४ दिवसांच्या आत सूचित करावे अन्यथा नंतर माझे अशील व्यवहार करण्यास मुक्त असतील

दि. २८.०६.२०२४

वकील एम. के. दुवे मानव विकास मित्र मंडळ सुभाष नगर २, एमआयडीसी, अंधेरी पूर्व मुंबई ४०० ०९३. संपर्क क्र. ९८१९२८१३९१

सूचना याद्वारे देण्यात येते की, माझे अशीत मधमती श्री. रविंद्र गोविंद साळवी यांचे कायदेशीर वारर आहेत व सदर त्यांचा फ्लॅट क्र. ००६, इमारत क. २०. ओम शिवतीर्थ को-ऑप. हा., कैलाश नगर, अंबरनाथ पूर्व, तालूका अंबरनाथ, जिल्हा ठाणे. सर्व्हे क्र. ३७/२, ३७/३, ३८, ३९/२, ३९/४, ३९/६ क्षेत्रफळ २७६४१ चौ. मीटर ४८५ चौ. फूट धारक विक्री करण्यास इच्छुक आहेत. कोणाही व्यक्तीस वरील निर्देशित फ्लॅट संबंधात कोणतेही दावे असल्यास तसेच विक्री, अदलाबदल, गहाण, प्रभार, भेट. न्यास. वारसा. ताबा. भाडेकरार. वहिवात परवाना, देखभाल, धारणाधिकार वा अन्य कार्ह असल्यास त्यांनी यादारे लेखी स्वरूपात नोंदणीकत पोस्ट मार्फत माझे कार्यालय : दकान क्र. ०१, नव साई प्रसाद अपार्टमेंट, चिंतामणी मंदिरजवळ, हेंद्रेपाडा, बदलापूर (प)-४२१ ५०३ येथे लेख स्वरूपात सदर सूचनेच्या प्रसिद्धी तारखेपासून पंधरा दिवस (१५) आत सूचित करावे, त्यांचे/तीचे सदर दावे. जर काही असल्यास सर्व संबंधित दस्तावेज यांच्यासह सचित करावे. अन्यथा विक्री व्यवहार सदर फ्लॅट संबंधातील कोणत्याही संदर्भाविना पूर्ण करण्यात येतील व सदर दावे व दावे काही असल्यास सदर व्यक्तींचे अधित्यागीत मानले जातील व माझे अशीत यांना बंधनकारक नसतील

मुंबई, दि. २८ जून, २०२४

वकील सुनिल एम. पाटील

(विनियमन १५ (१)(ए)/१६(३) पाहा कर्ज वसुली न्यायाधिकरण मुंबई (डीआरटी ३)

१ ला मजला, एमटीएनएल टेलेफोन एक्सचेंज बिल्डींग, सेक्टर ३०ए,

वाशी, नवी मुंबई ४०० ७०३. प्रकरण क्र. : ओए/२९१/२०२३

कर्ज बसली न्यायाधिकरण (प्रक्रिया) नियम १९९३ च्या नियम ५ च्या उप-नियम (२ए) सहवाचन ॲक्टच्या अनुच्छेद १९ च्या उप-अनुच्छेद (४) अंतर्गत समन्स. आरबीएल बँक लिमिटेड

आयकॉन ग्लोबल वेंच

१. आयकॉन ग्लोबल वेंचर डी/डब्ल्यू/एस/ओ- आदिश बांगेरा दुकान क्र. ८, तळ मजला, नीलकंठ को-ऑपरेटिव्ह हाउसिंग सोसायटी लि., सेक्टर ३, घणसोली ठाणे, ठाणे, महाराष्ट्र ४०० ७०१

दुकान क्र. ८, तळ मजला, नीलकंठ को-ऑपरेटिव्ह हाउसिंग सोसायटी लि.. सेक्टर ३. घणसोली ठाणे ठाणे, महाराष्ट्र ४०० ७०१.

तसेच : फ्लंट क्र. बी-२००१. २० वा मजला, आशेलशा सीएचएस सेक्टर क्र. ४ए प्लॉट क्र. १३, १४ १५, १६, ठाणे बेलापूर फ्लायओव्हर कोपरखैराणे नवी मुंबई नवी मुंबई, महाराष्ट्र ४०० ७०९ तसेच एनएल ६ बिल्डींग क्र. ०१, रूम क्र. १०, २ रा मजला, सेक्टर १५, नेरूळ नवी मुंबई, नवी मुंबई,

दिप श्यामलाल देंबला

२. आदिश निकीन बांगेरा

दुकान क्र. ८, तळ मजला, नीलकंठ को-ऑपरेटिव्ह हाउसिंग सोसायटी लि., सेक्टर ३, घणसोली ठाणे, ठाणे, महाराष्ट्र ४०० ७०१.

तसेच फ्लंट क्र. १२०४ थेम्स न्याती इथोस २एसआर क्र. १९१५ पुणे, पुणे, महाराष्ट्र ४११ ०६० तसेच फ्लॅट क्र. बी ७०२, महावीर टॉवर सीएचएस प्लॉट क्र. २, ३० सेक्टर ६, घणसोली, नवी मुंबई, ठाणे. ठाणे, महाराष्ट्र ४०० ७०१

समन्स ज्याअर्थी ओए/२९१/२०२३ सन्मा. पिठासन अधिकारी/निबंधक यांच्या समक्ष दि. ०३.०९.२०२२ रोर्ज

ज्याअर्थी सदर सन्मा. न्यायाधिकरण यांनी सदर अर्जावर समन्स/ सूचना जारी केली आहे व ॲक्टच्य अनुच्छेद १९(X) अंतर्गत कर्ज वसली रु. **५४७७३६५.६४** (दस्तावेज यांच्या प्रतसह आदी परिशिष्टामध्ये अर्ज) वसली करण्याकरिता दाखल केला आहे. ॲक्टच्या अनुच्छेद १९ च्या उप अनुच्छेद (४) अंतर्गत तुम्हाला खालीलपमाणे प्रतिवादी म्हणन सचित

करण्यात येत आहे १. समन्स प्रसिद्धीच्या तारखोपासन तीस दिवसांच्या आत कारणे दाखावा म्हणून तम्हाला मंजर केलेल्य

रिलीफकरिता.. २. मळ अर्जदारांच्या सिरीयल क्र. ३ए अंतर्गत अर्जदार यांच्यादारे मालमत्ता व विशेष मालमत्ता यांच्य

संबंधात विवरणीत मालमत्ता वा अन्य काही असेल तर ३. तुम्ही सद्दर प्रतिभूत मालमत्ता व सदर अन्य मालमत्तेच्या डिस्पोजिंगकरिता व्यवहार करत नसाल तर व

मालमत्ता यांच्या अटॅचमेटकरिता अर्जदार यांच्या डिस्पोजल व प्रलंबित सुनावणीकरिता मूळ अर्जाच्य सिरीयल क्रमांक ३ए अंतर्गत असेल ४. तुम्ही विक्री, भाडेकरार वा अन्य मार्फत हस्तांतरण करू नयेत अन्यथा त्यांच्या मालमत्तेच्या सामान्य व्यवसायांना वगळता प्रतिभत हितसंबंध व आवश्यक असलेल्या सदर प्रकरणाच्या संदर्भात सदर अन्य व

पुढील खाटल्याकरिता न्यायाधिकरणाच्या पूर्व मंजुरीच्या विना मूळ अर्जदारांच्या सिरीयल क्रमांक ३ए अंतर्गत

५. तुम्हाला याद्वारे समन्स जारी करण्यात येत आहे की, सदर सन्मा. न्यायालयात सन्मा. न्यायाधीश यांच्यासमोर व्यक्तिश: वा विकलामार्फत व खटल्याशी संबंधित सर्व प्रश्नांची उत्तरे देऊ शकणाऱ्य विकलामार्फत सदर मालमत्तेच्या संबंधात देता येईल.

तुम्हाला सूचित करण्यात येते की लेखी अहवाल व प्रत सन्मा. नोदणीकरण करून निबंधक यांच्या समक्ष कर्ज वसुली न्यायाधिकरण यांच्या समक्ष दि. २८.०६.२०२४ **रोजी स. १०.३० वा**. त्यांच्या समक्ष उपस्थित राहावे व अर्जदारांना उत्तर द्यावे अन्यथा तुमच्या अनुपस्थितीमध्ये अर्जदारांच्या अर्जावर सुनावणी

माझी सही व सदर सन्मा. न्यायालयाच्या शिक्क्यानिशी दि. २६.०४.२०२३ रोजी जारी. समन्स जारी केलेले अधिकारी प्राधिकृत स्वाक्षरी

टीप : जे लागु नाही त्यावर विचार केला जाणार नाही.

करून निर्णय घेण्यात येईल.



निबंधक डीआरटी-३, मुंबई

FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR AVOCADO REALTY PRIVATE LIMITED (OPERATING IN REAL ESTATE SEGMENT AT MUMBAI AND JHANSI)

(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) RELEVANT PARTICULARS

	11===7,011 1701			
1	Name of the corporate debtor along with PAN/ CIN/ LLP No.	AVOCADO REALTY PRIVATE LIMITED CIN: U45201MH2007PTC169534		
2	Address of the registered office	507, 5th Floor, Vyapar Bhavan, 49, P.D' Mello Road, Carnac Bunder, Mumbai, 400009, Maharashtra, India		
3	URL of website	https://sites.google.com/view/arplcirp/home		
4	Details of place where majority of fixed assets are located	Village- Dongari, Block-Babina, Jhansi, Uttar Pradesh		
5	Installed capacity of main products/ services	Not Applicable		
6	Quantity and value of main products/ services sold in last financial year	As per latest available Financial Statement for F.Y. 2022-23 Quantity: Nil Value – Nil		
7	Number of employees/ workmen	Nil		
8	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Details can be sought by sending request to Interim Resolution Professional at arpl.cirp@gmail.com		
9	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be sought by sending request to Interim Resolution Professional at arpl.cirp@gmail.com		
10	Last date for receipt of expression of interest	27.07.2024		
11	Date of issue of provisional list of prospective resolution applicants	06.08.2024		
12	Last date for submission of objections to provisional list	11.08.2024		
13	Process email id to submit EOI	arpl.cirp@gmail.com		
04/				

Mrs. Shubham Agarwal Goyal Interim Resolution Professional for Avocado Realty Private Limited

E-mail Id-: arpl.cirp@gmail.com, fcs.shubhamgoyal@gmail.com

IBBI Registration No: IBBI/IPA-002/IP-N01000/2020-2021/13229 Regd. Address/Email: "Aaryabhumi", A-402, Opposite M.G. Party, Ahmedabad-380015, Gujarat

Place: Mumbai

Date: June 27, 2024 Date: 28.06.2024

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") AND CORRIGENDIIM TO THE DETAILED PIRLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

RKD AGRI & RETAIL LIMITED

Corporate Identification Number (CIN): L15400MH1986PLC316001 Registered Office: : 52, Rayfreda Building, Junction of Mahakali Caves, Holy Family Church, Chakala MIDC, Mumbai-400093, Maharashtra, India. **Tel:** +91 22-4801 8788 / +91 93241 93925 | **Email:** himalchulifoodproducts@gmail.com | **Website:** www.hfpltd.in

OPEN OFFER RY NILESH MALSHI SAVI A ("ACQUIRER 1") AND MEENA NILESH SAVI A ("ACQUIRER 2") (ACQUIRER 1 & ACQUIRER 2 HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") TO ACQUIRÉ UPTO 1.28,89,500 (ONE CRORE TWENTY EIGHT LAKH EIGHTY NINE THOUSAND FIVE HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 1/- EACH FOR CASH AT A PRICE OF ₹ 1.12/- (RUPEE ONE AND PAISE TWELVE ONLY) INCLUDING INTERES FOUR LAKH THIRTY SIX THOUSAND TWO HUNDRED FORTY ONLY), TO THE PUBLIC SHAREHOLDERS OF RKD AGRI & RETAIL LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER")

dated February 22, 2024 ("PA"); (b) the Detailed Public Statement published on February 28, 2024 in Financial Express (English) all editions, Jansatta (Hindi) all editions Pratahkal (Marathi) Mumbai Edition - Being the regional language of Mumbai, where the Registered Office of the Target Company is located and the Stock Exchange where the equity shares of the Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated March 05, 2024 ("DLOF") (d) the Letter of Offer dated June 18 2024 ("LOF") along with Form of Acceptance is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers in respec This Offer Opening Public Announcement is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations, 2011 and pursuant to changes/amendments

This Offer Opening Public Announcement ("Offer Opening Public Announcement") should be read in continuation of and together with (a) the Public Announcemen

advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/19507/1 dated June 12, 2024 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS and/

The shareholders of the Target Company are requested to kindly note the following:

The Offer Price is ₹1.12/- (Rupee One and Paise Twelve only), including interest of ₹0.12/-(Twelve Paise Only) per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for the Offer Price) beginning on page no. 22

The Committee of Independent Directors of the Target Company ("IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations, 2011 and

- the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations, 2011. The recommendations were unanimously approved by the Members of the IDC on June 25, 2024, and published on June 27, 2024 in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of SEBI at www.sebi.gov.in and on the website o BSE at www.bseindia.com
- The Open Offer is a mandatory offer being made under 3(1), 3(2) and 3(3) and other applicable regulations of the SEBI (SAST) Regulations, 2011 to the Public
- The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.
- The LOF dated June 18, 2024, was dispatched through electronic mode and physical mode on June 21, 2024, to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. June 14, 2024. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
- Please note that a copy of the LOF along with Form of Acceptance and SH-4 is also available for downloading on the websites of the SEBI, the BSE Limited (BSE) and the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com and www.purvashare.com respectively.
- Non-receipt/ non-availability of the Form of Acceptance does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manne of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirers through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, 2011 other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation")
- The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page no. 28 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein. Instructions for Public Shareholders:
- In case of Public Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page no. 28 of the LOF.
- In case of Public Shareholders holding Equity Shares in physical form: Eligible Shareholders holding Equity Shares in physical form may participate in the Oper Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page no. 31 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page no. 31 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") within 2 (Two) days from the Offer Closing date i.e. Tuesday, July 16, 2024. Please also read and follow the detailed procedure described in paragraph IX at page no. 31 of the LOF. Please note tha physical share certificates and other relevant documents should not be sent to the Acquirers, Target Company or the Manager to the Offer.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer ("DLOF") was submitted to SEBI on March 05, 2024. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/19507/1 dated June 12, 2024. SEBI's observations have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms of the SFBI Letter

Material Updates:

Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:

- Inclusion of audited financial statements as at year ended on March 31, 2024 at Paragraph VI Point No.26. Updated the Pre and Post Offer Shareholding Pattern of the Target Company Based on Voting Share Capital and on Emerging Voting Share Capital at Paragraph VI
- Updating of trading status of Equity Shares of Target Company in the LOF at Paragraph VI point No. 9 and Paragraph VII.A point No. 1.
- Addition of Audited Financials of Target Company for the financial year ended March 31, 2024, March 31, 2023, and March 31, 2022 at Paragraph X Documents
- for Inspection Section of the LOF. The following confirmations were included in the LOF in relation to Acquirers:
- As on date of the LOF, no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Acquirers/Promoters
- of the Target Company under the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") and Regulations made there under or by any other Regulator as on date this LOF at Paragraph V Point No.3.4. As on date of the LOF, no penalties levied by SEBI/RBI against the Promoters/Acquirers at Paragraph V Point No.3.5. The Acquirers confirmed that they are not connected with the public shareholders of the Target Company. Please note that, as on date the LOF, the Acquirers
- are the Promoters and control the management of the Target Company at Paragraph V Point No.3.8. The following confirmations were included in the LOF in relation to Target Company:
 - The bifurcation of Equity Shares allotted by the Board of Directors of the Target Company on May 05, 2023 and February 10, 2024 as on date the LOF at
- As on the date of the Letter of Offer, the shareholding in the Target Company of the directors of the Target Company at Paragraph VI. Point No. 15

to 2023-24 that triggered an open offer under the SEBI (SAST) Regulations, 2011 at Paragraph VI. Point No. 23.

- As on date of the LOF, no regulatory actions / administrative warnings / directions subsisting or proceedings are pending against the Target Company, under the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") and Regulations made there under or by any other Regulator at Paragraph
- (iv) As on date of the LOF, there are no depository receipts of the shares issued in foreign countries by the Target Company at Paragraph VI. Point No. 20. The Target Company has confirmed that it has not filed any report under Regulation 10(7) of the SEBI (SAST) Regulations, 2011 at Paragraph VI. Point
- No. 21.
- (vi) As on date of the LOF, no penalties levied by SEBI/RBI against the Target Company at Paragraph VI. Point No. 22. (vii) Except the acquisition(s) of 1,20,00,000 (One Crore Twenty Lakh) Equity Shares, upon exercise of option for conversion of warrants, by Acquirer 2 on May 05, 2023 and 1,67,00,000 (One Crore Sixty Seven Lakh) Equity Shares, upon exercise of option for conversion of warrants, by Acquirer 1 on February 10, 2024, there were no acquisition(s) by the present promoters of the Target Company from the expiry of the previous open offer in the financial year 2017-2018

Status of Statutory and Other Approvals:

As on the date, to the best of the knowledge of the Acquirers, there are no statutory approvals required by the Acquirers to complete this Offer. However, in case of any such statutory approvals are required by the Acquirers at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII on page no. 27 of the LOF for further details. Schedule of Major Activities of the Offer:

Major Activities	Original Schedule (Day and Date)	neviseu scheuule (Day allu Date)
Public Announcement (PA)	Thursday, February 22, 2024	Thursday, February 22, 2024
Publication of DPS in the newspapers	Wednesday, February 28, 2024	Wednesday, February 28, 2024
Last date for filing of draft letter of offer with SEBI	Wednesday, March 06, 2024	Wednesday, March 06, 2024
Last date for public announcement of competing offer(s) (2)	Thursday, March 21, 2024	Thursday, March 21, 2024
Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Monday, April 01, 2024	Wednesday, June 12, 2024 ⁽¹⁾
Identified Date ⁽³⁾ for determining shareholders to whom LOF shall be sent	Wednesday, April 03, 2024	Friday, June 14, 2024
Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Friday, April 12, 2024	Monday, June 24, 2024
Last date for upward revision of the Offer Price and/or Offer Size	Thursday, April 18, 2024	Thursday, June 27, 2024
Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Thursday, April 18, 2024	Thursday, June 27, 2024
Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Friday, April 19, 2024	Friday, June 28, 2024
Date of commencement of the Tendering Period ("Offer Opening Date")	Monday, April 22, 2024	Monday, July 01, 2024
Date of closure of the Tendering Period ("Offer Closing Date")	Monday, May 06, 2024	Friday, July 12, 2024
Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Monday, May 20, 2024	Monday, July 29, 2024
Notes:		

1. Actual date of receipt of SEBI Observation Letter on DLOF. 2. There is no competing offer to this offer.

- 3. Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the equity shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirers, the Promoters, the parties to the Share Purchase Agreement and any person deemed to be acting in concert with them) are eligible to participate in this Offer any time before the
- 4. Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
- 13. The Acquirers, severally and jointly, accept the responsibility for the information contained in this Offer Opening Public Announcement and Corrigendum (other than the information pertaining to the Target Company, which has been obtained from publicly available sources or provided by the Target Company) and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 in respect of the Open Offer. 14. This Offer Opening Public Announcement and Corrigendum would also be available on the website of SEBI at www.sebi.gov.in and on the website of Manager to the
- Offer at www.saffronadvisor.com. REGISTRAR TO THE OFFER

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS Purva SAFFRON

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

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